



WEEKLY AGRICULTURAL REPORT

DECEMBER 23, 2020



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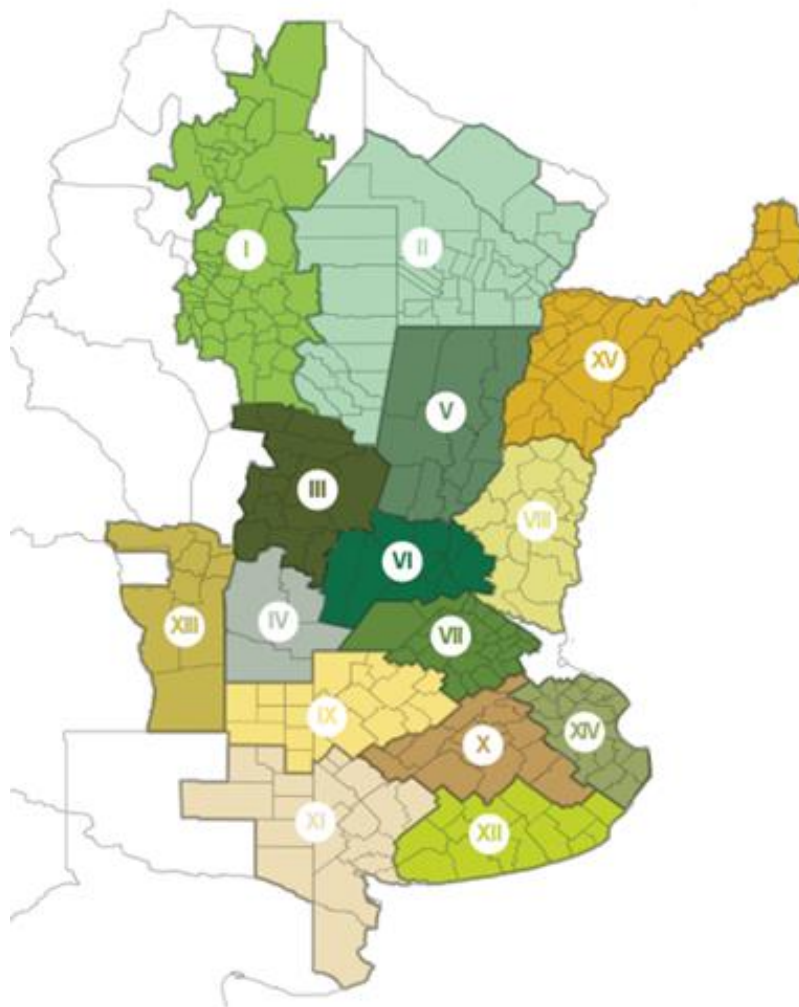
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 24 TO 30, 2020:

THE CHRISTMAS CELEBRATIONS WILL TAKE PLACE WITH HIGH TEMPERATURES, ACCOMPANIED BY PRECIPITATIONS WITH A FOCUS ON THE NORTH AND THE CENTER-WEST OF THE AGRICULTURAL AREA. MODERATE TO LOW VALUES OVER THE REST OF THE REGION. FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, the presence of tropical winds will maintain the high temperatures over most part of the agricultural area. At the same time, the entry of a front of irregular activity will bring precipitations of varied intensity. The heaviest values will be observed in the northwest and center-west of the agricultural area. The rest of the region will receive rainfalls ranging from scarce to abundant. Coupled with the front, the entry of southerly winds will drop temperatures.



SOYBEAN

The planting of second crop soybeans continues expanding into the center and south of the country. Lack of surface soil moisture delays fieldwork in the NOA region, the north of La Pampa and the west of Buenos Aires. There are still 3.9 unplanted hectares. 2.25 M hectares are located in the north of the agricultural area. The remaining hectares, located in the center and south of the Ag. region, could be left out of the planting plans due to lack of moisture and the ending of the planting season, thus affecting our current projection of 17.2 M hectares.

CORN

Over the last week, corn planting has continued expanding across the agricultural area. Recent rainfalls have improved the moisture levels, thus favoring fieldwork. To date, planting is 61.2 % complete out of the 6.3 M hectares projected for the current season. In absolute numbers, this area is down 200,000 Ha YoY (Season 2019/20: 6.5 MHa). Weekly and YoY progress stand at 5.8 and -13.9 percentage points, respectively.

SUNFLOWER

Over the last week, rainfalls have covered much of the territory, but with a moderate to low moisture contribution. In the center of the national agricultural area, recurrent rainfalls throughout the past month has led to an improvement of the crop condition. However, over the south of the agricultural area, the moisture deficit is accompanied by isolated events of hail and strong gusts of wind. New rainfalls will be needed before the beginning of the critical period.

WHEAT

To date, wheat is 79.3% planted. Weekly progress is estimated at 12.8 percentage points. Dry weather conditions foster fieldwork in the remaining unharvested areas. There is a YoY delay of -8,5 percentage points. The national average yield stands at 2,51 T/Ha due to the regional results obtained in the center and southeast of Buenos Aires. Under this scenario, we maintain our final production estimate at 16,8 M tons.

GRAIN SORGUM

During the last fifteen days, the sowing of grain sorghum has shown good progress in much of the national agricultural area. Recent precipitations help to maintain suitable moisture levels for planting. To date, grain sorghum is 56.5 % planted out of a final projection of 950,000 hectares, up 26.6 % YoY (Area season 2019/20: 750,000 Ha.). Fortnightly and YoY progress stand at 12.8 and - 1.4 percentage points, respectively.

Annex



SOYBEAN

2020/21 Season

Data to: Dec 22, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	15,8	216.571
II NEA	1.540.000	1.664.000	33,5	557.960
III NCnt Cba	1.860.000	1.761.400	82,4	1.451.542
IV S Cba	1.665.000	1.640.600	96,5	1.582.904
V NCnt SFe	1.128.793	1.100.000	94,5	1.040.000
VI North Belt	2.334.214	2.250.000	99,0	2.227.500
VII South Belt	2.277.714	2.327.000	93,3	2.171.460
VIII ECnt ER	1.140.560	1.063.000	96,5	1.026.180
IX N LP-W BA	1.908.998	1.880.000	84,5	1.588.500
X Cnt BA	706.000	697.704	68,1	475.404
XI SW BA-S LP	330.294	300.000	54,2	162.500
XII SE BA	726.360	620.000	52,9	328.000
XIII SL	244.067	272.000	97,8	266.000
XIV Cuenca Sal	208.000	181.820	66,4	120.728
XV Others	80.000	73.000	82,7	60.380
TOTAL	17.100.000	17.200.000	77,2	13.275.629

CORN

2020/21 Season

Data to: Dec 22, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	2,0	8.100
II NEA	700.000	710.000	2,5	17.750
III NCnt Cba	925.000	900.000	34,3	308.700
IV S Cba	800.000	775.000	74,5	577.220
V NCnt SFe	240.000	240.000	69,0	165.600
VI North Belt	680.000	600.000	98,2	589.200
VII South Belt	540.000	460.000	97,9	450.340
VIII ECnt ER	325.000	334.000	62,8	209.752
IX N LP-W BA	690.000	690.000	82,6	569.940
X Cnt BA	330.000	333.000	79,0	263.070
XI SW BA-S LP	165.000	168.000	92,5	155.400
XII SE BA	233.000	242.000	90,0	217.800
XIII SL	325.000	293.000	75,4	220.805
XIV Cuenca Sal	116.000	118.000	83,5	98.530
XV Others	31.000	32.000	3,0	960
TOTAL	6.500.000	6.300.000	61,2	3.853.167

SUNFLOWER

2020/21 Season

Data to: Dec 22, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	
III	NCnt Cba	5.500	5.500	100,0	
IV	S Cba	20.500	21.000	100,0	
V	NCnt SFe	230.000	175.000	100,0	
VI	North Belt	10.000	10.500	100,0	
VII	South Belt	8.500	8.500	100,0	
VIII	ECnt ER	7.500	7.500	100,0	
IX	N LP-W BA	120.500	140.000	100,0	
X	Cnt BA	61.500	70.000	100,0	
XI	SW BA-S LP	331.000	375.000	100,0	
XII	SE BA	379.000	395.000	100,0	
XIII	SL	18.000	19.000	100,0	
XIV	Cuenca Sal	95.000	100.000	100,0	
XV	Others	8.000	8.000	100,0	
TOTAL		1.600.000	1.400.000	100,0	1.400.000

WHEAT

2020/21 Season

Data to: Dec 22, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	82.500	433.500	100,0	433.500	12,0	518.948
IV	S Cba	373.000	44.800	328.200	100,0	328.200	17,2	565.801
V	NCnt SFe	498.000	29.900	468.100	100,0	468.100	16,0	749.413
VI	North Belt	850.000	76.500	773.500	100,0	773.500	21,0	1.621.848
VII	South Belt	647.000	18.700	628.300	96,2	604.110	43,9	2.653.512
VIII	ECnt ER	330.000	8.300	321.700	100,0	321.700	26,4	849.356
IX	N LP-W BA	595.000	11.200	583.800	93,0	542.934	39,3	2.135.194
X	Cnt BA	395.000	3.700	391.300	45,7	178.824	42,5	759.382
XI	SW BA-S LP	640.000	5.300	634.700	48,1	305.481	25,7	783.601
XII	SE BA	717.000	2.000	715.000	23,3	166.810	47,9	798.331
XIII	SL	12.000	2.000	10.000	100,0	10.000	13,1	13.112
XIV	Cuenca Sal	133.000	1.000	132.000	24,0	31.680	28,8	91.093
XV	Others	23.000	1.000	22.000	100,0	22.000	22,8	50.222
TOTAL		6.500.000	444.700	6.055.300	79,3	4.800.039	25,1	12.069.188

SORGHUM

2020/21 Season

Data to: Dec 22, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	28.000	15,0	4.200
II NEA	198.000	250.000	25,0	62.500
III NCnt Cba	70.000	80.000	75,0	60.000
IV S Cba	25.000	35.000	80,0	28.000
V NCnt SFe	135.000	175.000	76,0	133.000
VI North Belt	25.000	30.000	85,0	25.500
VII South Belt	14.000	20.000	84,0	16.800
VIII ECnt ER	60.000	76.000	78,0	59.280
IX N LP-W BA	36.000	48.000	60,0	28.800
X Cnt BA	9.000	12.000	59,0	7.080
XI SW BA-S LP	72.000	92.500	50,0	46.250
XII SE BA	8.000	13.000	48,0	6.240
XIII SL	40.000	50.000	80,0	40.000
XIV Cuenca Sal	23.000	26.000	60,0	15.600
XV Others	13.000	14.500	25,0	3.625
TOTAL	750.000	950.000	56,5	536.875